Niche
Financial Services, Inc.

# Insurance, Employee Benefits, Pensions, IRAs, 401(k) Plans

214 Fayette Street, Suite 1 • Conshohocken, PA 19428
610-941-6900 tel. • 610-834-1490 fax • www.NicheFinancial.com

Name of Group: _____ Fiscal Year Ending: _____

Please complete all information for ***all*** employees including those who terminated during the fiscal year. Use as many forms as necessary. Please asterisk (*) any employee that was rehired by you this year and provide dates of Employment and prior Termination. Type in form and print, or print form and then complete by hand. Please return by fax or mail.



| Employee's Name | Check If Stock Owner | Check If Officer | Social Security Number | Home Address & Phone | Check If Married | Date of Birth MM/DD/YY | Employment Date MM/DD/YY | Total # Hours Worked | Fiscal Year Compensation Salary Bonus | Date of Termination |
|---|---|---|---|---|---|---|---|---|---|---|
| | ☐ | ☐ | | | ☐ | | | | | |
| | ☐ | ☐ | | | ☐ | | | | | |
| | ☐ | ☐ | | | ☐ | | | | | |
| | ☐ | ☐ | | | ☐ | | | | | |
| | ☐ | ☐ | | | ☐ | | | | | |
| | ☐ | ☐ | | | ☐ | | | | | |
| | ☐ | ☐ | | | ☐ | | | | | |
| | ☐ | ☐ | | | ☐ | | | | | |
| | ☐ | ☐ | | | ☐ | | | | | |
| | ☐ | ☐ | | | ☐ | | | | | |

Niche Financial Services, Inc.