

**INTERESTED TO
FIND OUT MORE
ABOUT...**



FINANCIAL SERVICES, INC.
Securities and Advisory Services
offered through
Mutual Service Corporation a
Registered Investment Advisor.
Member of NASD/SIPC

- GROUP INSURANCE FOR OUR COMPANY
 - HEALTH DENTAL DISABILITY LIFE
 - HEALTH REIMBURSEMENT ACCOUNTS (HRAs)
 - HEALTH SAVINGS ACCOUNT (HSAs)

- RETIREMENT PLANS
 - 401(K) SIMPLE-PENSION SEP PENSION
 - INDIVIDUAL RETIREMENT ACCOUNT (IRA)

- OUR EMPLOYEES ARE INTERESTED IN
 - DENTAL INSURANCE DISABILITY INSURANCE
 - LIFE INSURANCE HEALTH INSURANCE - AT NO COST TO THE EMPLOYER

- (VOLUNTARY BENEFITS)

- INDIVIDUAL NON-COMPANY-SPONSORED
 - HEALTH INSURANCE DISABILITY INSURANCE LIFE INSURANCE

- EXECUTIVE COMPENSATION

- OTHER

YOUR NAME: _____

YOUR TITLE: _____

COMPANY: _____

ADDRESS: _____

PHONE: _____ CELL: _____ EMAIL: _____

Please fill out this form and fax or mail to:

A. RICHARD EGLINGTON, LUTCF, MSFS
NICHE FINANCIAL SERVICES, INC.
214 FAYETTE STREET, SUITE 1
CONSHOHOCKEN, PA 19428
TEL. 610.941.6900 FAX 610.834.1490

All replies to this confidential survey will be held in the strictest of confidence.